

B | T CLIENT ACCOUNTING SERVICES

CONTACTS

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WHO WE ARE

New and growing businesses of all sizes rely on our Client Accounting Services to provide on-site bookkeeping and accounting assistance. With a full complement of professionals with more than 125 collective years of management, finance, accounting and bookkeeping experience, our team truly understands the needs of business owners, financial managers and high net worth individuals.

Having worked in a variety of client and firm scenarios, we can assist with the complete spectrum of bookkeeping and accounting services including; entry of source documents, tax and payroll calculations, strategic business plan development, design and implementation of internal controls, accounting and office processes and procedures, and interim bookkeeping and accounting staff to satisfy immediate needs.

WHAT WE DO

We provide a complete finance and accounting solution for businesses, non-profit organizations and individuals. With a highly flexible and mobile team of professionals, we can provide just the right amount of on-site support to get you through the month or through your next phase of growth.

We work closely with client personnel to provide a cost effective accounting solution through hands-on training and mentoring. Over time as our clients evolve their internal finance and accounting capabilities we are happy to congratulate our clients on their success and to help them identify and train additional in-house accounting resources.

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CLIENT ACCOUNTING SERVICES *(continued)*

Our client accounting services include:

- General on-site accounting support
- Interim and annual financial statements
- General ledger analysis and account reconciliation
- Payroll calculation and support
- Bank reconciliation
- Assistance and training in bookkeeping and general accounting procedures
- Assistance with regulatory notices
- Interim staffing
- Personal services for high net worth individuals
- Budgeting and financial modeling

HOW WE MANAGE YOUR ENGAGEMENT

Not only do clients benefit from collaborating with us, but also from the collaboration between our colleagues in other areas of Bennett Thrasher. For example, as the team carries out account service planning we call upon the firm’s tax professionals to assist with tax planning. And, as we monitor our clients’ progress, we look for situations that might need the specific attention of other Bennett Thrasher professionals.

THE VALUE YOU RECEIVE

Working with our Client Accounting Services team allows you to do what you do best – develop new products and services, respond to your clients, expand your business and plan for the future. We help you stay productive and allow you to make sound decisions by providing accurate and relevant information and insight. You receive peace of mind from knowing that we are there to provide critical financial functions and experienced problem solving.

Experience **Better Together.**