

B | T PUBLIC COMPANY ADVISORY SERVICES

CONTACTS

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WHO WE ARE

With broad technical skill and in-depth experience, Bennett Thrasher professionals provide vast knowledge in assisting clients with registered securities.

The seasoned professionals comprising the Public Company Advisory Services team have served in leading roles with many of the most prestigious public companies in the Southeast. With diverse roles ranging from CFO and CPA to Investment Banker and Investor Relations, our financial reporting and assurance professionals have extensive understanding of U.S. accounting principles, disclosure requirements and Securities and Exchange Commission (SEC) rules and regulations. In addition, our expert tax professionals are well-versed in tax processes that combine planning, provisioning and reporting.

WHAT WE DO

Our flexible team can provide the level of support and assistance needed – from periodic technical consultation to full outsourcing of financial reporting, SEC reporting or tax functions.

By working closely with management teams and advisors, we help our clients reduce overall costs while enabling them to focus on their business. Our hands-on approach allows us to quickly become a seamless extension of the business. We think, act and communicate as if we were on the inside.

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BENNETT | T THRASHER

A PROFESSIONAL CORPORATION OF
CERTIFIED PUBLIC ACCOUNTANTS AND CONSULTANTS

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PUBLIC COMPANY ADVISORY SERVICES *(continued)*

Our Public Company Advisory Services include:

Public Company Reporting and Assurance Services

- Reporting (Financial Statements, MD&A, Form 8K)
- Technical accounting consultation
- Integrated SFAS No. 109/FIN 48 services
- Comfort letter support
- Employee benefit plan audits

Tax Services

- Full tax outsourcing
- Federal and State tax return preparation
- Sales tax exposure and mitigation
- FIN 48 analysis
- SFAS No. 109 footnote preparation

CFO Services

- Financial modeling
- Budgeting staff augmentation
- Earnings call assistance
- M&A buy-side due diligence

IPO Advisory Services – Pre Public Planning

- Identification and adoption of public company accounting standards
- Determination of SEC reporting and filing requirements
- Validation of stock record accuracy
- Assistance with investment banker and research analyst diligence

Valuation Services

- Equity instrument valuation
- Purchase price allocation
- Impairment analysis

Personal Financial Services

- Executive tax return preparation
- Wealth transfer/estate planning
- Diversification and asset protection planning
- Stock options exercise and gift strategies

HOW WE MANAGE YOUR ENGAGEMENT

Public Company Advisory Services are completely scalable to adjust to the needs of each client. Our philosophy is to handle every client engagement with maximum flexibility and responsiveness.

THE VALUE YOU RECEIVE

The spirit of collaboration is what differentiates Bennett Thrasher from other firms. Clients receive the experience and insights gleaned from multiple perspectives throughout the Public Company Advisory Services team including practice areas of Tax, Financial Reporting and Assurance, Valuation, and BT Capital Partners.

Experience **Better Together.**