

B | T VALUATION SERVICES

CONTACTS

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WHO WE ARE

Our Valuation Services Department is a team of highly-trained and credentialed professionals with vast experience working with public and private companies, whose collective operations span across many industries. Our team's technical know-how and experience is among the strongest of any CPA firm in the southeast. Whether the valuation engagement calls for taxation, financial reporting, litigation support, or transaction advisory expertise, we will provide an objective, independent, professional work product drawing on our accounting and corporate finance knowledge.

We are committed to both learning and teaching, and we belong to the top credentialing and educational organizations in the field. Team members serve in positions of leadership for both local and national valuation organizations and regularly speak before audiences at conferences, seminars, industry associations, and other professional service firms.

WHAT WE DO

Regulatory guidelines, case law precedents, and the financial markets are constantly changing the valuation landscape. We incorporate these changes in our valuations to ensure our clients receive the best work product and result possible.

Our valuations are critical to helping our tax clients and their advisors execute tax planning strategies and fulfill compliance requirements. We provide accurate, comprehensive answers to our financial reporting clients in a rapidly evolving and complex world of fair value accounting. Clients involved in litigious situations will have peace of mind because they know we will be able to strongly support and explain our valuation opinions to opposing parties and triers of fact. When clients are considering a transaction, we provide the necessary objective valuation services to help them meet their strategic goals and achieve the best possible outcome.

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VALUATION SERVICES *(continued)*

Our valuation services include:

- Tax planning and compliance
- Financial reporting
- Litigation support
- Transaction advisory
- Succession planning
- Employee stock ownership plans
- Stock option plans
- Intangible assets
- Inter-company transfer taxation

HOW WE MANAGE YOUR ENGAGEMENT

When you work with the Valuation team at Bennett Thrasher, you receive the collective knowledge of the entire department. Furthermore, valuation engagements often require specific accounting knowledge. In such cases, we are able to call upon Bennett Thrasher's top Tax, Financial Reporting and Assurance, and Personal Financial Services team members. These collaborative efforts help our clients receive the most accurate and understandable conclusions.

THE VALUE YOU RECEIVE

At Bennett Thrasher, our culture of caring and respect has evolved into a culture of collaboration. While our shareholders, managers, and associates thrive in it, our clients are the recipients of it – with superior work product, outstanding advice and customer service that is unparalleled in its levels of involvement, communications, and earnestness.

Experience **Better Together**.